

Weekly Update — December 13, 2025

Disclaimer: This analysis is for informational and educational purposes only and does not constitute investment advice. All investments carry risk, including the risk of loss. Past performance does not guarantee future results. Please consult with a qualified financial advisor before making investment decisions.

Position Disclosure: The author holds positions in the following symbols: AAOI, AAPL, ACHR, AI, AISP, ALAB, AMBA, AMD, AMPX, AMZN, ANET, APLD, APP, ASTS, AUR, AVGO, BBAI, BEAM, BFLY, BKSJ, BRK.B, CEG, COHR, COIN, CRDO, CRM, CRNC, CRSP, CRWD, CRWV, DDOG, DNA, EQIX, ESTC, ETH, ETN, FIVN, FLNC, FN, GOOG, GOOGL, HURA, HUT, IBIT, INOD, IONQ, IREN, JOBY, KTOS, LMND, META, MPWR, MRVL, MSFT, MSTR, NBIS, NET, NNOX, NOW, NTRA, NVDA, OKLO, ON, ORCL, OUST, PANW, PATH, PDYN, PL, PLTR, POET, PRME, PWR, QBTS, QUBT, RCAT, RDVT, RGTI, RIOT, RKLK, RLAY, RMBS, RR, RXXR, S, SDGR, SERV, SITM, SMCI, SMR, SOUN, STEM, SYM, TEM, TQQQ, TSLA, TSM, TWST, USMV, VGT, VICR, VRT, ZS.

Forecasts lift for de-risking biotech and scaling AI/defense hardware on real orders, while crypto and in-car voice theses tighten as financing and value capture risks rise.

This preview provides a snapshot of our comprehensive weekly analysis covering the most promising opportunities aligned with "The Last Economy" thesis. Our full reports track fundamental shifts in technology, capital deployment, and value creation through 2030.

What's Included: This week's directional theme, key sector movements, notable winners and losers, and major risk shifts. Our full weekly update provides detailed asset-level analysis, quantified metrics, and interactive screening tools.

New Additions This Week

MBLY

Mobileye develops ADAS and autonomous-driving systems ([EyeQ SoCs](#), software, mapping, and AV stack) sold through [OEM](#) and [Tier-1](#) programs.

ASML

ASML designs and manufactures lithography systems used to produce semiconductors, plus related software, upgrades, and field services.

BWXT

BWXT manufactures nuclear reactor components and fuels for U.S. defense programs and provides commercial nuclear services and medical isotope/radiopharma supply.

This Week's Directional Theme

This week's signal is mixed but structurally supportive: real-economy buildouts and enterprise adoption continue to compound, while regulatory, construction, and capital-markets frictions rise. U.S. energy–cloud partnerships are explicitly coupling gigawatt-scale data centers with new generation, reinforcing the compute–power flywheel, even as Oracle-linked buildout headlines and [AI-capex](#) selloffs underscore timeline and funding constraints. Enterprise deployment is accelerating (banking, IT, and legal) with rapid scaling metrics (e.g., [Glean doubling ARR in ~9 months](#)). Resistance is concentrated in governance: EU antitrust scrutiny of training/distribution data, escalating IP enforcement, and widening disclosure/labeling mandates (NY, South Korea),...

Sectors on the Move

- ▶ Biotech ↑ as milestone paths de-risk (gene-editing HAE, IO combos; AI-driven small-molecule platforms get more runway)
- ▶ Quantum/defense & mobility hardware ↑ on commercialization signals (photonics volume pitch, hybrid QC SKUs, UAS bookings, [silicon-anode scaling](#))
- ▶ Crypto & in-car voice AI ↓ where value capture/financing risks grow (BTC-treasury leverage, interchain fees lag, automaker assistant competition)

Winners & Losers

- ▶ Top gainers: NTLA, HURA, QUBT, MATIC, AUR
- ▶ Notable upward movers: NTLA, HURA, QUBT, MATIC, AVAV
- ▶ Notable downward movers: DNA, APUS, MSTR, ATOM, CRNC

Risk Shifts

- ▶ Profitability path risk rising: higher scaling costs & uncertain [unit economics](#)
- ▶ Regulatory/compliance drag increasing in frontier hardware + telecom/AI [workflows](#)
- ▶ Valuation risk easing after expectation resets in long-duration bets

What Members Get

Our full Weekly Update provides comprehensive coverage including full asset-level analysis with quantified movers and deltas, detailed risk shift analysis across all dimensions, sector dynamics and momentum tracking, individual symbol spotlights with thesis updates, complete Last Economy interpretation with supporting evidence, and interactive data plots and screener tools for Portfolio and Pro members.

Get the Full Analysis

[Read the Full Weekly Update → Become a Member](#)

[Start with Our Free Top 5 AI Leveraged Companies](#)

Latest Platform Updates (December 2025 - Week 2)

- We upgraded the analysis process to use the newly released GPT 5.2 from OpenAI.
- Initiating coverage of ASML Holding (ASML), BWX Technologies (BWXT) and Mobileye Global Inc. (MBLY).

© 2025 Next Arc Research. All rights reserved.

Analysis framework designed to identify companies aligned with fundamental technological and economic shifts through 2030.

This content is for informational purposes only. Not investment advice. AI models may make errors - check results you rely on.